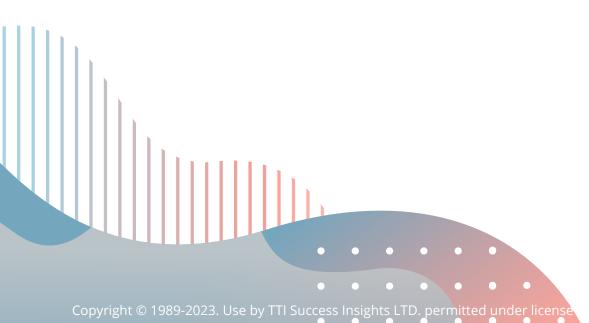


# **Workplace Motivators®**

# Samuel Sample VP of Samples

VP of Samples TTI 10-11-2023



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### **Understanding Your Report**



Knowledge of an individual's values help to tell us WHY they do things. A review of an individual's experiences, references, education and training help to tell us WHAT they can do. Behavioral assessments help to tell us HOW a person behaves and performs in the work environment. The Motivation Insights® measures the relative prominence of six basic interests or values (a way of valuing life): Theoretical, Utilitarian/Economic, Aesthetic, Social/Altruistic, Individualistic/Political and Traditional/Regulatory.

<u>Value</u>	the Drive for
Theoretical	Knowledge
Utilitarian/Economic	Money
Aesthetic	Form and Harmony
Social/Altruistic	Helpfulness
Individualistic/Political	Power
Traditional/Regulatory	Order

Values help to initiate one's behavior and are sometimes called the hidden motivators because they are not always readily observed. It is the purpose of this report to help illuminate and amplify some of those motivating factors and to build on the strengths that each person brings to the work environment.

Based on your choices, this report ranks your relative passion for each of the six values. A knowledge of an individual's values help to tell us why they do what they do. By measuring values, we uncover some of these motivators and can identify strengths that make each person unique within an organization. Values initiate or drive our behavioral style.

#### **Workplace Motivators Report**

This document has been prepared based on careful statistical analysis of the response pattern on the Motivation Insights® instrument. Norms have been developed for this instrument from thousands of professionals. This report uses the latest information available about human cognition and memory. Content is arranged in easy-to-remember categories using an interactive page layout.

### **Understanding Your Report**



#### How to get the most from this report

- 1. Add, delete and write comments in this document and consider it a work-in-progress handbook or personal tool. Consult, review, revise and update this document periodically.
- 2. Review the report and select items of primary importance to current projects. Determine the best steps ahead based on what the report reveals and current experiences.
- 3. As appropriate, share the information on the Team Building Summary with peers and managers at whatever level of disclosure feels comfortable. As communication is a two-way process, peers and managers are encouraged to share similar information from their own Team Building Summary sheets.
- 4. Use the information in the report to serve as a "self-management handbook" or "empowerment manual" to help clarify workplace values issues and to assist in maintaining optimal performance.
- 5. Other steps and processes may emerge through team meetings.

#### This report includes

- A section for each of the six Values dimensions in these categories: General Characteristics;
   Value to the Organization; Keys to Managing and Motivating; Training, Professional
   Development and Learning Insights; Continuous Quality Improvement.
- A Norms and Comparisons section that reveals where your values are compared to the national mean.
- A Values Graph
- A Values Wheel
- A Values Action Plan for affirming strengths and encouraging growth and development.
- A Team Building Summary to facilitate sharing selected information with others.

### **Utilitarian/Economic**

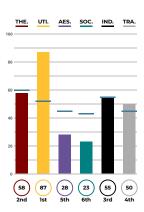


The Utilitarian/Economic score shows a characteristic interest in money and what is useful. This means that an individual wants to have the security that money brings not only for themselves but for their present and future family. This value includes the practical affairs of the business world - the production, marketing and consumption of goods, the use of credit, and the accumulation of tangible wealth. This type of individual is thoroughly practical and conforms well to the stereotype of the average businessperson. A person with a high score is likely to have a high need to surpass others in wealth.

#### **General Characteristics**

- Interested in what is practical and useful in achieving his vision of success.
- Goal-driven, especially financial goals.
- Interested in what is practical and useful in meeting goals (usually economic ones).
- Motivated by high pay and attaches importance to high earnings.
- When profit or project cost/benefits are examined, Samuel may take the position that the ends justify the means.
- Samuel tends to like rewards based on the results achieved rather than on the method used to obtain the results.
- Will attempt to structure his economic dealings.

- Able to multi-task in a variety of areas and keep important projects moving.
- Will protect organizational or team finances as well as his own.
- Is profit-driven and bottom-line oriented.
- Is highly responsive to competition, challenges and economic incentives.
- High motivation to achieve and win in a variety of areas.
- Pays attention to R.O.I. (return on investment) in business or team activity.



### **Utilitarian/Economic**



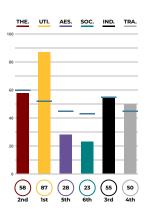
### **Keys to Managing and Motivating**

- Realize that it's not just money that motivates, but also personal payback from the job.
- Assure that economic rewards are fair, clearly communicated, and provide a high-end return for those willing to work for them.
- Be aware that for those who score in this very high range there is a potential for low company loyalty. Be certain to reward performance and encourage participation as an important member of the team.
- Remember that Samuel has a keen ear to the revenue-clock. This
  may give him a keen economic awareness in projects and
  decision-making with the team.
- Provide recognition and rewards (e.g. bonuses) as soon as possible, not just at the end of the quarter or year.

# **Training, Professional Development and Learning Insights**

- If possible, build in some group competition as a part of the training activities.
- Link learning outcomes to the ability to become more effective in increasing earnings for both himself and the organization.
- Provide rewards and incentives for participation in additional training and professional development.

- Within this very high economic drive, there is a significant motivating factor in achieving goals. It may also become an insatiable need, especially in salespeople and others sharing this very high economic drive.
- Needs to hide the dollar signs in his eyes in order to establish the most appropriate rapport with others.
- Needs to work on balancing other Values scales and appreciating the strengths that others bring, even those who may not share this very strong Utilitarian/Economic drive.



### **Theoretical**

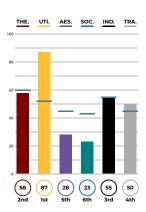


The primary drivers with this value are the discovery of KNOWLEDGE and appetite for LEARNING. In pursuit of this value, an individual takes a "cognitive" attitude. Such an individual is nonjudgmental regarding the beauty or utility of objects and seeks only to observe and to reason. Since the interests of the theoretical person are empirical, critical and rational, the person appears to be an intellectual. The chief aim in life is to order and systematize knowledge: knowledge for the sake of knowledge.

#### **General Characteristics**

- High degree of curiosity in a variety of areas.
- Others on the team may seek Samuel to answer questions about projects or procedures.
- Stays mentally alert and likes mental challenges.
- A strong personal belief in life-long learning.
- Strong desire to learn and go beyond the required knowledge base.
- Others may consider Samuel a strong intellectual.
- Likes to develop quick utilities or procedures that are a new way to look at existing job responsibilities.
- Willing to take risks to learn something new.
- Likes to go to trade shows and conventions in his area of interest and expertise to find new ideas and tools for the team and organization at large.

- He is an active problem-solver, seeking solutions.
- Stable, knowledge-driven ethic.
- At a team meeting Samuel will come prepared with pre-work completed.
- Can usually answer new questions that hit the team or knows where to find answers.
- Has a strong ability to read, study and learn independently.
- Has an open-minded approach that comes from broad-based research.



### **Theoretical**



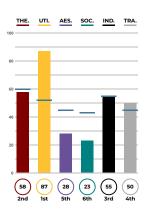
### **Keys to Managing and Motivating**

- Include Samuel in future development projects and draw on his expertise.
- He will provide technical credibility when dealing with customers or internal stakeholders who need detailed information for decision-making.
- Needs the opportunity to explore a variety of knowledge-based areas and to act on them.
- Sometimes incentives or bonuses are earned as tickets to a special event; consider cultural events that are not just sports related.
- Provide opportunities for him to teach as well as learn.

# **Training, Professional Development and Learning Insights**

- Samuel may have his own on-going personal development program already in progress.
- He enjoys learning even for its own sake and will be supportive of most training and development endeavors.
- Samuel can be depended upon to do his homework thoroughly and accurately.

- Somewhat selfish in sharing ideas with others until others have established their own technical credibility.
- The sense of urgency may vacillate, depending on the intellectual importance Samuel assigns to the issue.
- Has a tendency to wait on some projects, especially if more helpful information may be forthcoming, if more time is allowed on the calendar.



### Individualistic/Political

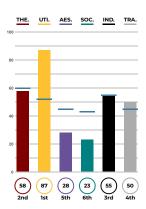


The primary interest for this value is POWER. Research studies indicate that leaders in most fields have a high power value. Since competition and struggle play a large part in all areas of life, many philosophers have seen power as the most universal and most fundamental of motives. There are, however, certain personalities in whom the desire for direct expression of this motive is uppermost; who wish, above all, for personal power, influence and renown.

#### **General Characteristics**

- Generally not considered an extremist on ideas, methods or issues in the workplace.
- Has the ability to take a stand on an issue when necessary, to yield position when necessary and to do both with equal sincerity.
- Has the ability to take or leave the limelight and attention given for special contributions.
- Shows the ability to take a leadership role when asked and also to be supportive team member when asked.
- Samuel would not be considered controversial in his workplace ideas or transactions.

- Seen as a stabilizing force in organizational operations and transactions.
- Able to see both sides of the position from those with higher and lower Individualistic scores.
- Able to mediate between the needs of the higher and lower Individualistic members of the team.
- Able to take a stand with emphasis or to be a more quiet member, supporting a position.
- Able to lead or follow as asked.



### Individualistic/Political



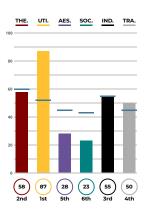
#### **Keys to Managing and Motivating**

- Samuel is socially flexible. He can assume an appropriate leadership role for a team; or, be a supportive team member as the situation requires.
- Remember that Samuel shows the ability to get along with a wide variety of others without alienating those with opinions in extreme positions on the spectrum.
- Samuel is able to be a balancing or stabilizing agent in a variety of team-related issues without being an extremist on either side.
- Samuel brings an Individualistic drive typical of many professionals.
- Seek his input to gain a center-lane perspective on an organizational issue related to this Values scale.

# **Training, Professional Development and Learning Insights**

- Able to be a flexible participant in training and development programs.
- Will be a supportive member of the training experience from the viewpoint of this Values dimension.
- Please check other higher and lower Values areas to obtain additional insight into learning preferences.

- Without necessarily picking sides, he may need to take a stand on some issues related to individual agendas.
- To gain additional insight, examine other Values drives to determine the importance of this Individualistic drive factor.
- Allow space for those with higher Individualistic drives to express themselves in appropriate ways.



### **Traditional/Regulatory**

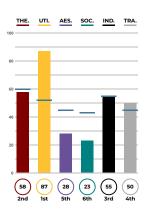


The highest interest for this value may be called "unity," "order" or "tradition." Individuals with high scores in this value seek a system for living. This system can be found in such things as conservatism or any authority that has defined rules, regulations and principles for living.

#### **General Characteristics**

- Believes it is important to have collegial relationships with both higher and lower Traditional/Regulatory types.
- Can support and understand the position of both higher and lower Traditional/Regulatory types.
- Believes in the importance of group or team efforts, but also feels that individual rights should be honored.
- Accepts authority, but also feels that personal opinions should be honored in making decisions.
- May challenge the rules within safe boundaries to express individual ideas.
- Brings a sense of balance and stability to a variety of job-related issues that might emerge.
- May be able to serve as a bridge between those on the team with higher Regulatory drives and those with lower Regulatory drives.
- Typically won't get bogged down in minutia, nor will he ignore details when decision-making.
- This value needs to be compared against other higher- and lower-scoring values to determine his driving factors.

- Demonstrates an awareness of the necessary protocol and an appreciation of working in creative problem-solving ways that might challenge that protocol.
- Brings flexibility to the team. Follows precedent when necessary and able to set new precedent when necessary.
- Samuel is able to walk the line between following the rules and bending the rules, knowing the difference.
- A stabilizing force on the team.
- Able to appreciate the needs of both the higher and lower Traditional/Regulatory individuals on the team.
- May be perceived by others on the team as neither rigid nor undisciplined, but rather as one who is responsible and mature in approach to corporate and organizational protocol.



### **Traditional/Regulatory**



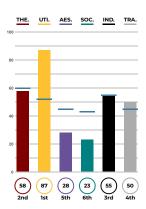
#### **Keys to Managing and Motivating**

- Remember that Samuel has the flexibility to follow procedures, when necessary, and to set new procedures, when necessary.
- Support the strength that Samuel brings to the team in being a stabilizing force between those who want to follow protocol and those who want to challenge the protocol.
- Remember that Samuel has the ability to be a balancing and stabilizing agent on operations, procedures and protocol issues without being an extremist toward either side.
- Samuel brings a procedure-drive typical of many business professionals.
- İnclude his perspective in order to gain a middle-ground understanding of issues.

# **Training, Professional Development and Learning Insights**

- May show flexibility in preference of professional development activities to include both individual structured activities, as well as activities of a more creative and unstructured design.
- Tends to be participatory in learning and professional development situations without trying to re-write the curriculum.
- Is able to engage in professional development activities as a supportive member of the team.

- May need to state opinions or take a visible position on some procedural or protocol issues.
- May need to take a firmer stand or position on some team issues.
- May need to examine other Values drives to determine the importance of this Traditional/Regulatory drive factor.



### **Aesthetic**

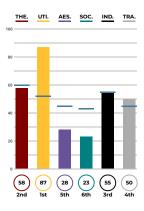


A higher Aesthetic score indicates a relative interest in "form and harmony." Each experience is judged from the standpoint of grace, symmetry or fitness. Life may be regarded as a procession of events, and each is enjoyed for its own sake. A high score here does not necessarily mean that the incumbent has talents in creative artistry. It indicates a primary interest in the artistic episodes of life.

#### **General Characteristics**

- Shows a bottom-line practicality regarding Aesthetic environment and organizational resources: there must be a set of mutual wins.
- Check the full results and graph of the inventory to determine those values that were ranked in a higher field than this Aesthetic area.
- Able to allow others on the team a greater voice and expression of their creativity. May not need a high-visibility profile.
- Keeps an ear to the revenue-clock of an organization and doesn't want to waste time or money on ambience issues if it doesn't affect productivity.
- What Samuel defines as his passion in life will be found in higher values scales in this report.
- Intellectually, Samuel can see the need for beauty and artistic forms, but may not seek them for his own environment.
- Samuel is a very practical person who can take or leave the Aesthetics or ambience of the work environment.
- Is motivated and driven in areas other than the Aesthetic.

- Unpleasant surroundings will not adversely affect his productivity and creativity.
- Sees a wider spectrum of the picture, not just from the artistic viewpoint.
- Not easily swayed in terms of emotional issues.
- Good business sense and a good eye for that which is practical.







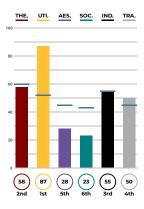
### **Keys to Managing and Motivating**

- Notice other higher plotting points on the Values graph and structure an environment that amplifies those peaks.
- Remember that practical talent is just as important as highly creative talent when supporting team efforts.
- Provide sincere recognition for contributions.
- Check areas for higher Values drives to determine a blend of other management or motivational insights.
- Structure job enrichment strategies into the reward system, especially those that will appeal to higher Values scores.

## **Training, Professional Development and Learning Insights**

- Make training and development activities as practical as possible.
- Brings a bottom-line orientation to training venues and is flexible about the environment of the training session.
- Link learning and professional development to other items of greater self-interest.

- Seen as overly business-like by some, but this comes from the practical side of his workplace values.
- Needs to be more open and receptive to the creative ideas of others.
- Needs to be aware of others who may have a stronger Aesthetic drive and respect the differences.



### Social/Altruistic

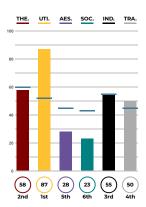


Those who score very high in this value have an inherent love of people. The Social/Altruistic person prizes other people and is, therefore, kind, sympathetic and unselfish. They are likely to find the Theoretical, Utilitarian and Aesthetic values cold and inhuman. Compared to the Individualistic value, the Social/Altruistic person regards helping others as the only suitable form for human relationships. Research into this value indicates that in its purest form, the Social/Altruistic interest is selfless.

#### **General Characteristics**

- Other values tend to take a higher motivational priority than this Social/Altruistic scale.
- Shows a bottom-line practicality regarding helping others and sharing time and resources: there must be a set of mutual wins.
- Places a business "guard" on his trust level, perhaps as a result of being burned in the past and attempting not to let it happen again.
- Has a tendency to have a strong work ethic that is projected to others. "I've worked hard and have been persistent, and others should be able to do that for themselves."
- Has learned to say "No" when asked to do things that may not contribute to the bottom line (either his own or the organization's).
- May look at those scoring higher as selfless types who are giving their security away.
- Motivated and driven in Values areas other than the Social/Altruistic.

- Bottom-line practicality regarding business and transactions.
- Survivor in the business arena, even in the midst of heavy competition.
- Not easily swayed in terms of emotional issues.
- Good business sense.



### Social/Altruistic



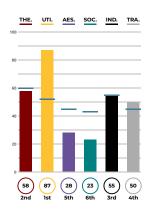
### **Keys to Managing and Motivating**

- Be careful not to overload assignments with too many coaching or counseling activities since he may not perceive an immediate business gain from those activities.
- Appeal to the practical side that Samuel shows.
- Samuel scores like those who set their own goals. Use those goals as primary motivators.
- Stay bottom-line oriented.
- Don't be emotional or paternal.

# **Training, Professional Development and Learning Insights**

- Link learning and professional development to other items of greater self-interest.
- Find areas of the training that relate to increased business opportunity or advancement.
- Connect learning and training goals to bottom-line increases and successes.

- Some perceive a "selfishness-factor" on certain projects or when sharing information resources with the team.
- Seen as overly "guarded" by some, especially those who tend to be more open and sharing in a business sense.
- Needs to be more sensitive to the needs of others.



### **Motivators Norms & Comparisons**

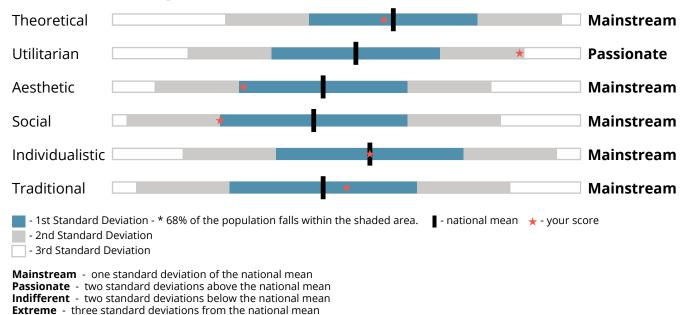


For years you have heard statements like, "Different strokes for different folks," "to each his own" and "people do things for their own reasons, not yours." When you are surrounded by people who share similar values, you will fit in with the group and be energized. However, when surrounded by people whose values are significantly different from yours, you may be perceived as out of the mainstream. If the differences are understood, each brings strengths to the equation. If not understood, these differences can induce stress or conflict. When confronted with this type of situation you can:

- Change the situation.
- Change your perception of the situation.
- Leave the situation.
- Cope with the situation.

This section reveals areas where your values may be outside the mainstream and could lead to conflict. The further away you are from the mainstream on the high side, the more people will notice your passion about that value. The further away from the mainstream on the low side, the more people will view you as indifferent and possibly negative about that value. The shaded area for each value represents 68 percent of the population or scores that fall within one standard deviation above or below the national mean.

### Norms & Comparisons Table - Norm 2021



### **Motivators Norms & Comparisons**



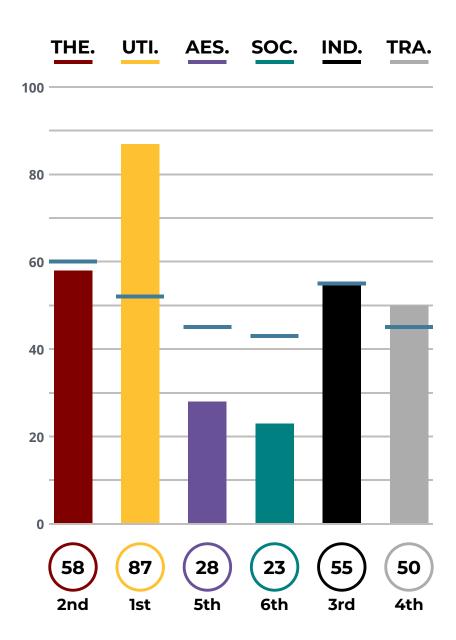
Areas in which you have strong feelings or passions compared to others:

• You strive for efficiency and practicality in all areas of your life, seeking to gain a return on your investment of time, talent and resources. Others may feel you always have a string attached and are always trying to gain a personal advantage. They may feel you should give just for the sake of giving.

### **Motivation Insights® Graph**



The Motivators Graph is a visual representation of what motivates Samuel and the level of intensity for each category. These categories include: Theoretical, Utilitarian, Aesthetic, Social, Individualistic, and Traditional.

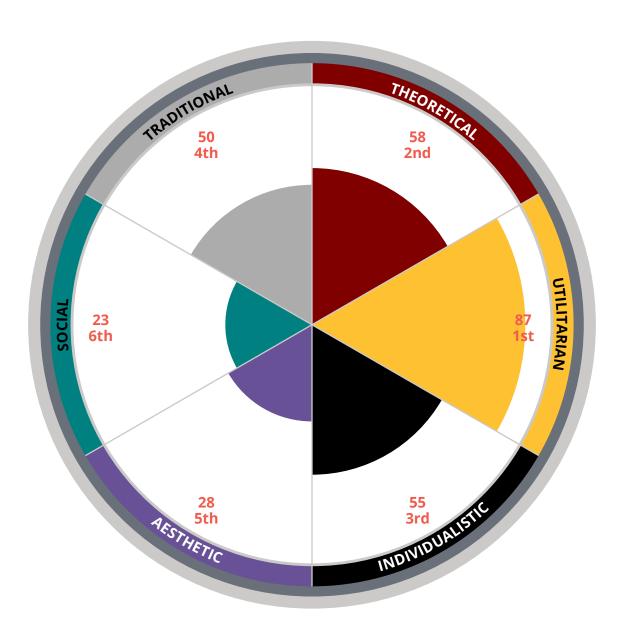


national mean
Norm 2021
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### **Motivators Wheel™**



10-11-2023



### Values Action Plan



This Action Plan is your tool to contribute to the process of self-development and continuous improvement. As you have reviewed information in this document, please respond to the items below as they relate to your specific professional environment.

#### Area 1: The greater or global mission of the team or organization.

In the space below indicate briefly one or two areas of strength that you bring to the greater mission of the organization at large.

Area 2: An immediate or shorter-term mission, task or purpose of a smaller group of people with whom you work on day-to-day operations.

In the space below, indicate briefly one or two areas of strength (different from those above) that you bring to the shorter-term tasks or day-to-day operations.

### **Quality Improvement Action Plan**



In the area below, respond briefly as indicated. Base your answers on some of the information and results presented in this document.

<b>Action</b>	<b>Point</b>	1:	Things I	will	keep	on	doing.
, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				******	IXC C P	•••	401115

Indicate three things that you are doing very	well already, and that you plan to keep on doing.
1.	
2.	
3.	
Action Point 2: Things I will modify or cha	nge slightly.
Indicate 2 things that you will modify, adjust effectiveness.	or change slightly in order to increase personal
1.	
2.	
Action Point 3: Things I will stop doing or	try to eliminate.
Indicate one thing that you will try to stop do	oing in order to increase personal effectiveness.
1.	
Todovia Data	Data to review with mentar are asset
Today's Date:	Date to review with mentor or peer:

### **Team Building Summary Of Workplace Values**



Pick the most important item in each category, from your report, in the topic areas indicated. Leave a line blank if no primary item emerges to you. This summary sheet is to be used as a primary point of dialogue between you, your peers and your manager, provided that all have copies of their own information. This communication should be a two-way process.

(Remember, these items are related to one's intrinsic drive factors, their 'hidden motivators' not readily observable. These items are of critical importance to one's long-range success. This list illuminates why we do what we do.)

General Characteristics

<b>.</b>	1. Theoretical
	2. Utilitarian/Economic
	3. Aesthetic
	4. Social/Altruistic
	5. Individualistic/Political
	6 Traditional/Degulatory
	6. Traditional/Regulatory
/alı	ue to the Organization  1. Theoretical
	2. Utilitarian/Economic
	2. Other and Decision in Equation 1.
	3. Aesthetic
	A C
	4. Social/Altruistic
	4. Social/Altruistic  5. Individualistic/Political
	5. Individualistic/Political

# Team Building Summary Of Workplace Values



<b>Keys t</b> o 1.	o Managing and Motivating: Theoretical
	Utilitarian/Economic
	Aesthetic
	Social/Altruistic
5.	Individualistic/Political
6.	Traditional/Regulatory
Trainiı 1.	ng, Professional Development and Learning Insights:  Theoretical
	Utilitarian/Economic
3.	Aesthetic
4.	Social/Altruistic
	Individualistic/Political
6.	Traditional/Regulatory
 Contin 1.	nuous Quality Improvement: Theoretical
	Utilitarian/Economic
3.	Aesthetic
	Social/Altruistic
5.	Individualistic/Political
6.	Traditional/Regulatory
	nuous Quality Improvement: (choose two items from any values areas)
2.	

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